

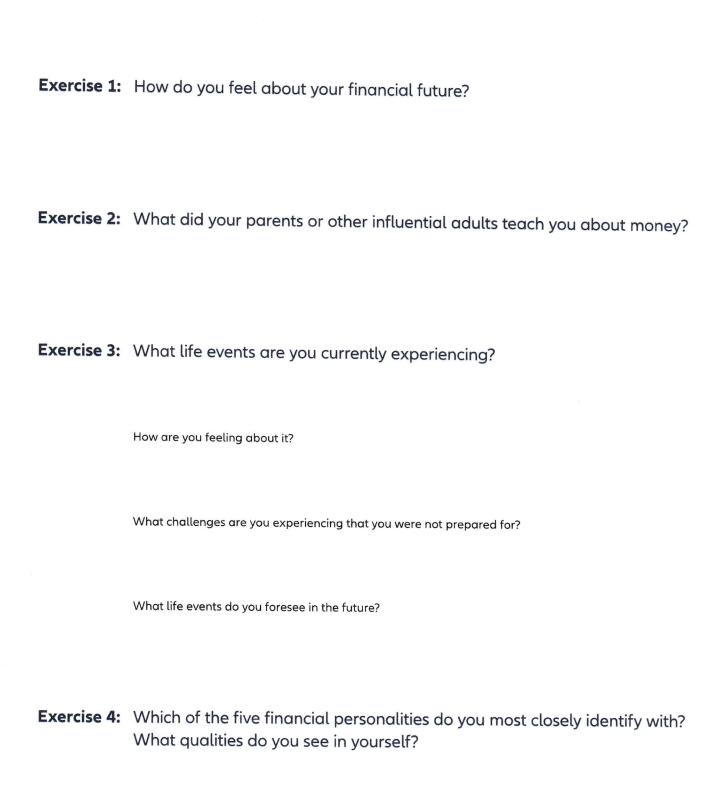
DISCOVERY JOURNAL

Women, Money, and Power® Financial Strategies



TO HELP YOU GET THE MOST OUT OF THIS DISCOVERY JOURNAL, during the seminar presentation there will be some optional participant activities. At any point during the presentation, feel free to make note of any insights you gain that may be useful to you. These insights could be ideas, questions, or even concerns.

At a few points in the seminar presentation, we will stop to give you time to discuss and take notes on particular topics. There is plenty of space in this journal for any notes you wish to take.



Exercise 5: Write down your three most important financial goals. 1. 2.

Exercise 6: Write down your three biggest financial concerns.

1.

3.

- 2.
- 3.



- Review the five distinct roles financially empowered women are creating today, and note which one you most closely identify with.
- Write down your three biggest concerns regarding your financial future.
- If you're caring for aging parents or anticipate you may need to someday, consider involving them.
- If you're in a relationship and share finance and investing decisions, invite your partner along.
- Finally, ask your financial professional about any factors you may have overlooked that may be relevant and important to address.



Consider Allianz Women,

Money, and Power® financial strategies and take control of your financial future.

To learn more about overcoming your financial challenges and achieving your financial goals, contact your financial professional today.

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